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JZ CAPITAL PARTNERS LIMITED (the "Company" or "JZCP")

(a closed-ended investment company incorporated with limited liability under the laws of Guernsey with registered number 48761)

Publication of Prospectus

21 July 2014

Further to the Company's announcement on 21 July 2014, JZ Capital Partners Limited has today published a prospectus (the "Prospectus") in connection with the issues of up to £77,722,280 in aggregate nominal amount of 6.00 per cent. convertible unsecured subordinated loan stock due 2021.

The Prospectus has been approved by the UK Listing Authority. Copies of the Prospectus are available from the registered office of the Company and at www.jzcp.com and the Prospectus will shortly be available for viewing at: www.morningstar.co.uk/uk/nsm.

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