

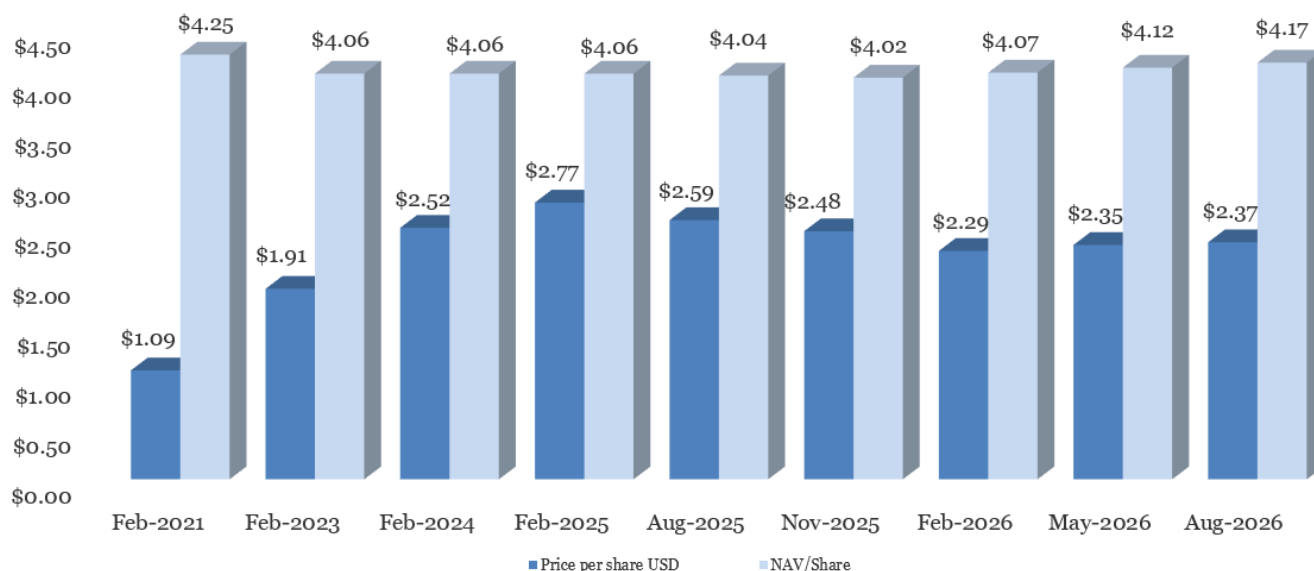


About JZCP

JZCP is a London listed fund that has investments in US and European micro-cap companies and US real estate. It receives investment advice from Jordan/Zalaznick Advisers, Inc. ("JZAI"), which works with the existing management of micro-cap companies to help build better businesses, create value and deliver strong returns to investors.

Investment Objective

In August 2020, the Company's shareholders approved changes to the Company's investment policy. Under the policy, the Company will make no further investments except in respect of which it has existing obligations and to continue to selectively support the existing portfolio. The intention is to realise the maximum value of the Company's investments, and having repaid all debt (completed December 2023), to return capital to shareholders.



Company Summary

	Ordinary Shares
Number of Shares	60,320,352
Gross Assets (\$'000's) in USD	\$252,100
Net Asset Value ("NAV") (\$'000's) in USD	\$251,297
Net Asset Value per Share in USD	\$4.17
Net Asset Value per Share in GBP	£3.08
Quoted Market Price (End of Month) in GBP	£1.75
Quoted Market Price (End of Month) in USD ¹	\$2.37
Market Capitalization (\$'000's) in GBP	£105,561
Market Capitalization (\$'000's) in USD ¹	\$143,119
Premium / (Discount) to NAV per Share	(43.1%)
Currency in quotation	GBP
Ticker	JZCP

¹ Assumes an exchange rate as of 31 August 2026 of \$1.36 to £1.00.

Top 10 Investments

	Investment Type	Value \$'000	% of Total
Esperante	Real Estate	26,457	16.9%
Spruceview Capital Management	Other	25,037	16.0%
Industrial Service Solutions	U.S. micro-Cap	22,632	14.5%
The Robinette Company ³	U.S. micro-Cap	17,970	11.5%
Peaceable ²	U.S. micro-Cap	12,751	8.2%
247 Bedford Avenue	Real Estate	8,222	5.3%
UFASA ⁴	European	5,624	3.6%
Orizon	U.S. micro-Cap	4,804	3.1%
Luxida ⁴	European	4,498	2.9%
Canary Green Corner ⁴	European	4,381	2.8%
Top 10 Investments		132,376	84.8%
Remaining Investments		23,818	15.2%
Total Investments⁵		156,194	100.0%

² JZCP's valuation being its 37.5% Special L.P. interest in the underlying investment in JZHL Secondary Fund.

³ JZCP's valuation being its 61.5% Special L.P. interest in the underlying investment in JZHL Secondary Fund.

⁴ JZCP's valuation being its 18.75% L.P. interest in the underlying investment in JZI Fund III, gross of carried interest and expenses.

⁵ Excludes U.S. Treasury Bills reported as cash equivalents.



Summary of Assets and Liabilities

	31.8.2026 \$'000
Assets	
Private Investments	156,194
Cash and Treasuries	95,841
Other receivables	65
Total Assets	252,100

Liabilities

Other liabilities	803
Total Liabilities	803

Net Asset Value

251,297

Summary of Portfolio

Total Private Investments	Value \$'000	% of Total
U.S. Micro-cap	58,157	45%
European Micro-cap	37,196	15%
Real Estate	35,804	14%
Other Portfolio	25,037	10%
Total	156,194	62%

Cash and Cash Equivalents

US Treasury	69,798	28%
Cash	26,043	10%
Total	95,841	38%

Total Investments and Cash

252,035 100%

Share Price Performance



Contacts

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Disclaimer

This Monthly Fact Sheet updates as of 31 August 2026 various information as to JZCP and its investment portfolio available from third parties as well as the valuations shown for unquoted Micro-Cap and Real Estate investments. Before making investment decisions, investors should consider that the value of JZCP's investments, and the income from them, may go down as well as up and is not guaranteed; that the market price for JZCP shares, depending on supply and demand, may trade at a discount to NAV; and that past performance cannot be relied upon as a guide to future performance. Investors should also consult with their own independent financial and tax advisers when making investment decisions. Although issued and approved by JZCP, this Monthly Fact Sheet does not constitute a solicitation or advice to buy or sell any security.